

Planned Giving Notification Form

If you have made provisions for Kirkland Park and Community Foundation ('KPCF') in your will, trust, life insurance policy or retirement plans, please complete this form which will aid KPCF in seeing that your wishes are fulfilled as you intended. Please include the following:

Name(s): _____

Address: _____

Telephone Home/Work: _____ Email address: _____

Please indicate the type of gift:

- | | |
|---|--|
| <input type="checkbox"/> Bequest in Will or Living Trust | <input type="checkbox"/> Retirement Plan |
| <input type="checkbox"/> Charitable Remainder Trust or Unitrust | <input type="checkbox"/> Life Insurance Policy |

Other: _____

General description of gift provision (dollar amount, percentage, present value, etc.):

Attorney's name: _____ Phone: _____

- I wish my future gift to be used to benefit where the need is greatest in Kirkland.
- Other: Specific Program _____

If possible, please include a copy of the portion of the planned gift that pertains to Kirkland Park and Community Foundation and expresses your wishes.

I understand that this documentation is offered solely to assist Kirkland Park and Community Foundation and will remain **strictly confidential**. This is not a binding legal obligation and your gift is revocable.

Signature of Donor: _____ Date: _____